

Website (8.20.18) Release

- Enhancements
 - CRM
 - Reservations
- Bug Fixes
- Downloadable Guide

Enhancements

CRM

- **Enhanced User experience within CRM drop down menus, expanded text area fields, and clearer action button views.**

Use Case: Previously, misaligned cells and/or unintentionally hidden text in cells made viewing data challenging in certain circumstances. With these formatting enhancements, easily and cleanly view data, expand text box sizes (by dragging and dropping corner), and see all action buttons in a cell with the auto-expansion feature added to display width appropriately based on content.

SPECIAL TERMS	AMOUNT	DETAILS
Select...		

Add New Notes

Notes

NOTES

RELATED CONTACT



Activity Details

ACTIVITY HISTORY

Search:

		Activity Date	Activity Type	Activity
<input type="checkbox"/>	VIEW EDIT DELETE REMOVE CLOSE	4/3/2018 12:00 AM		TS email
<input type="checkbox"/>	VIEW EDIT DELETE REMOVE CLOSE	4/17/2018 12:00 AM		TS sent fo

Reservations

Role Security - Button Text

- **Enhanced User experience by updating the Return Results button text to Save Changes, when assigning Role Security.**

Use Case: Previously, when changing role security, it was not clear how to save changes. Now, easily save changes to edits made in role security by clicking the newly designated Save Changes button.

Not secure | dev.grandkeyclub.com/Default.aspx?p=rolegroupmanager

Grant Role to Site Users

Search by Last Name, Member #, or Email

Available Users	Selected Users
Carr, Judith H.	API, Golf Genius
Carr, Katya	APIAdmin
Carr, Matthew	Carr, Jason
Carr, Michael	Demo 1
Carr, Nancy E.	Trigg, Jake
Carr, Nicholas	Wolf, Charles B.
Carr, Patricia C.	
Carr, Sally	
Carr, Samuel	
Carr, Scott	

Tee Times - Transportation Preferences

- **Enhanced Member booking experience by allowing Transportation Preferences to be set in the Member profile and applied when using the App or viewing on Mobile.**

Use Case: Previously, Transportation Preferences could be set in the Member's profile and would work when booking items on the full Website, but would not apply to the Mobile experience. Now, for Members who have saved their Transportation Preferences, they will also apply to Tee Times booked via Mobile.

Please Note: Users must have the **Remember Player Option Preferences** setting checked in Global Settings for this feature to function properly, as seen below. Members must also have their default preferences saved in the Member Profile in order for the settings to carry over.

Administration	Configuration
Proshop Dashboard	
Special Events	
Lottery Manager	
Manage Custom Starts	
Handicapping	>
Caddy Management	>
Guest Manager	
Reservation History	>
Notifications	>
Dashboard Kiosk	
Edit Dashboards	>
Export Tee Sheets	
Statistics	
Global Settings	

Player Options	
Allow TeeTime Edits	By Any Member in Party ▾
Allow TeeTime Cancellations	By Any Member in Party ▾
Enable TBD Auto Cancel?	<input checked="" type="checkbox"/>
Allow TBDs After Auto Cancel?	<input checked="" type="checkbox"/>
Convert Auto Cancel TBDs to Need Player?	<input type="checkbox"/>
Enable Need Player Join Option?	<input type="checkbox"/>
Enable Need Player As Default Auto Fill?	<input type="checkbox"/>
Enable Reservation Privacy Option?	<input type="checkbox"/>
Remember Player Option Preferences?	<input checked="" type="checkbox"/>

For example, Stephanie has saved her Tee Time Transportation preference to 4-Bagger, as seen below.

Participates in Hole in One Program?	<div data-bbox="634 1297 1308 1747" style="border: 1px solid gray; padding: 5px;"> <p>Edit Tee Times Preferences</p> <p><i>Preference Manager</i></p> <p>Course Transportation</p> <p>4-Bagger ▾</p> <p>SAVE</p> </div>
Membership Status	
Current Address	
Office Shared Key	
MGA Member	
WGA Member	
9 Holvers	
Niners Social	
Dining Preferences	
Child 1	
Child 2	
Child 3	
Child 1 Age	
Child 2 Age	
Child 3 Age	
Wedding Anniversary	
Preferences	Edit Tee Time Preferences

Now, when Stephanie makes a Tee Time on her Mobile device, 4-Bagger will automatically populate with her Tee Time, as seen below.

9:57
Round
Eighteen Holes
Party Size
Foursome
Date
08/17/2018
Course
South
Time
7:30 AM
 Send Confirmations
 P 1 Stephanie Carr
4-Bagger

Bug Fixes

- Fixed an issue with Shotgun Tee Times on Mobile where an error would occur when clicking an event time.

Downloadable Guide