

# Office - 11.6.17 Releases

## User Guide - Table of Contents

### [Enhancements](#)

[Credit Books](#)

[Statement Wizard](#)

[POS Member Check-In](#)

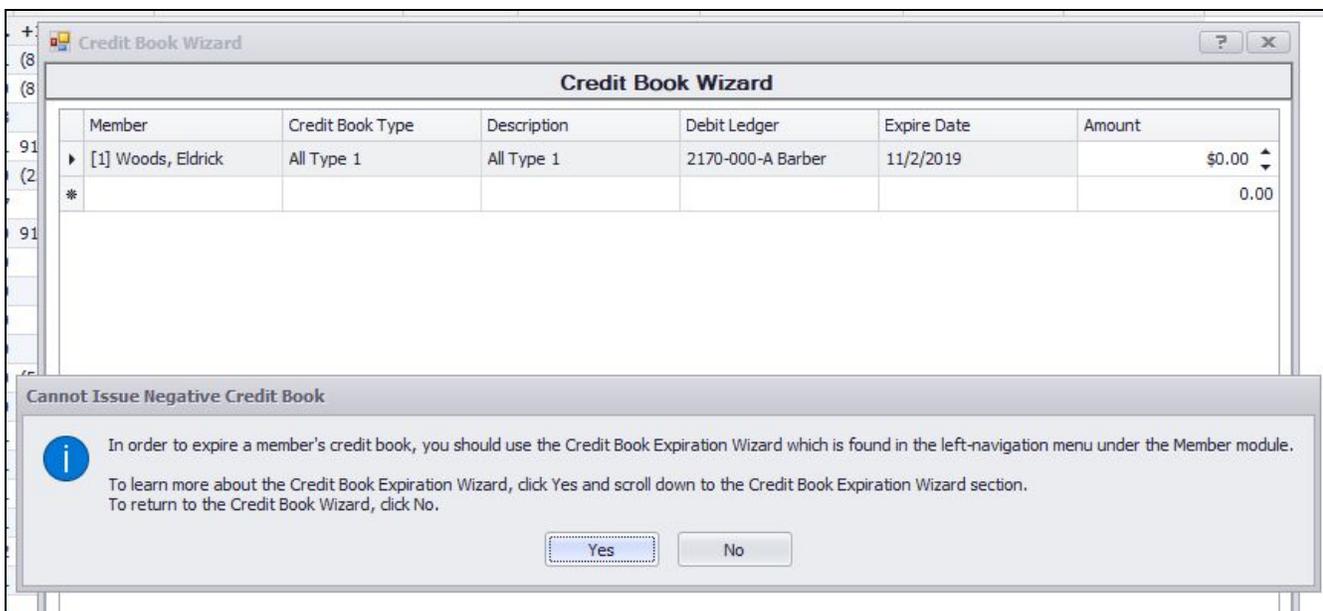
### [Bug Fixes](#)

# Enhancements

## Credit Books

- Users can no longer issue a negative Credit book, they are now required to go to the Credit Book wizard and expire the Credit Book.

**Use Cases:** Previously, Users were able to issue members a negative Credit Book, causing incorrect balances and charges to empty/negative Credit Books. Now, users must use the Credit Book Wizard to expire the Credit Books instead of issuing a negative Credit Book. Warning message shown below.



- The Credit Book Expiration Wizard will now show Credit Books with no expiration set.

**Use Cases:** Previously, the Credit Book Expiration Wizard would only show Credit Books that had an expiration date set. Now, a filter has been added to show Credit Books with no expiration date associated, in order for users to expire the appropriate Credit Books.

Credit Book Expiration Wizard

Credit Book Expiration Wizard  
Enter a date in the 'Expire Date' column to change the expiration date

Issued To	Description	Amount	Remaining	Expire Date	New Expire Date
Agassi, Andre [900]	Tournament Credit	\$100.00	\$26.95		
Bird99, Larry [500]	Member Guest - Worm...	\$100.00	\$100.00		
Bird99, Larry [500]	Member/Member	\$75.00	\$75.00		
Brady, Tom [110]	Tournament Credit	\$100.00	\$100.00		
Jagger, Mick [182]	Tournament Credit	\$100.00	\$93.49		
Kruse, Kris [131]	Tournament Credit	\$550.00	\$550.00		
Larsen, Aaron [161]	Tournament Credit	\$500.00	\$441.01		

## Statement Wizard

- Added a new option to the Statement Wizard to allow users to “Skip members with no detail, negative balance, or zero balance”.

**Use Cases:** Previously, the option to skip these members was not available in the Statement Wizard. Now, when printing statements, users can skip members with no detail, negative balance, or zero balance with a new dropdown option in the Statement and Detail Pages menu to prevent unnecessary statement generation.

Member Statement Wizard

Statement Generation Wizard  
Select your final options. Then click Finish to complete the process.

Statement and Detail Pages

Skip Members With Zero/Negative Balance and No Activity

Process All

Skip Members With Zero Balance Due

Skip Members With No Activity

Skip Members With Zero Balance Due And No Activity

Skip Members With Zero/Negative Balance and No Activity

Print Settings

Pause After 50 Pages Printed.

Use Separate Trays

Statement Printer: (None)

## POS Member Check-In

- Added the ability to override the POS Member Lookup Cache Timeout with a registry setting. Primary use for Member Check-In in the POS.

**Use Cases:** Previously, new members would not show up in the POS Member Lookup if the POS system had not been restarted since their addition. Now, the new registry setting

allows the POS to refresh at a set interval, allowing for new members to be added to the system and be available for POS check-in.

## Bug Fixes

- Fixed the issue where a user was allowed to save a member with the same login/username that is already in use.
- Fixed an issue with The Invoice Batch Grid (Approve Charge Batches), now shows a proper name for the Batch Type instead of a number
- Fixed issue where a deleted Inventory Adjustment Batch was still showing up on the Inventory Average Cost Reconciliation Report.
- Fixed an issue within the System / Charge Settlement Types where the areas window was not properly filtering out deleted areas.
- Fixed an issue when doing a Charge All from the Tee Times tab in POS that was causing the system to lock up.