

# PayCloud - 6.11.18 - Releases

PayCloud - Release Notes

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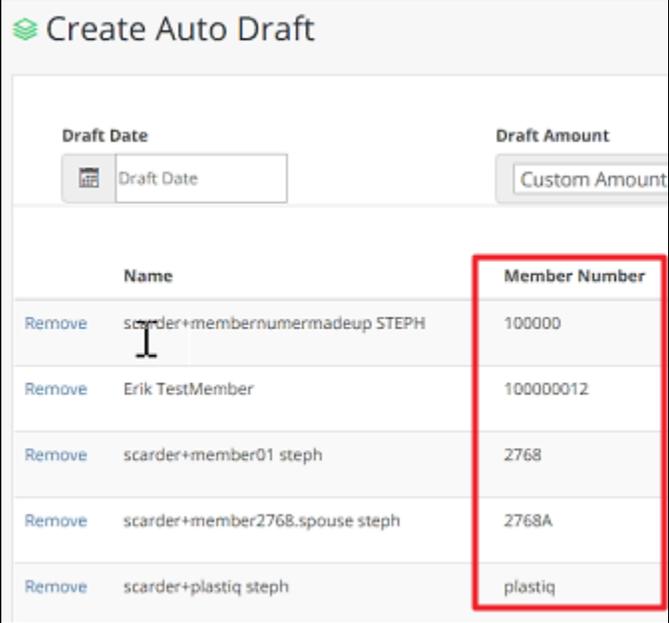
## Enhancements

### CE Payments - Auto Draft

- **Enhanced experience with Auto Draft which has added the ability to sort and delete batches and added a warning prompt when changing payment processors.**

Use Cases: Previously, Auto Draft Batches were organized by Member ID, and scheduled Batches were unable to be deleted. Now, added functionality organizes Members by their Member Number, Scheduled Batches can be deleted before the scheduled date, and a warning appears to notify Users that Auto Draft or Scheduled Payments will be deleted when switching Payment Processors.

Members in the Auto Draft Batch will be sorted by their member number.



The screenshot shows the 'Create Auto Draft' interface. At the top, there are two input fields: 'Draft Date' with a calendar icon and 'Draft Amount' with a 'Custom Amount' button. Below these is a table with two columns: 'Name' and 'Member Number'. The 'Member Number' column is highlighted with a red box. The table contains five rows of draft batches, each with a 'Remove' link on the left.

	Name	Member Number
Remove	scarder+membernumermadeup STEPH	100000
Remove	Erik TestMember	100000012
Remove	scarder+member01 steph	2768
Remove	scarder+member2768.spouse steph	2768A
Remove	scarder+plasti steph	plasti

Users can now delete Batches that have not yet run, as seen below.

Auto Draft Batch ID 18	
Created On Date	06/05/2018 08:58 AM
Scheduled Date	06/26/2018
Processed On Date	
ProcessingStatus	Unprocessed
Actions	

## Mobile View

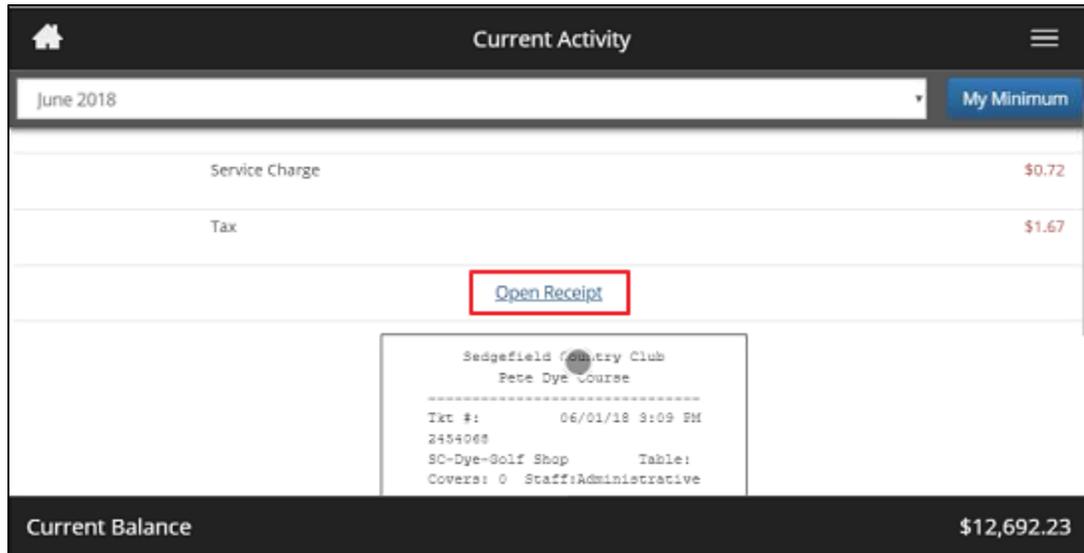
- Enhanced the Statement/Current Activity view to show more detail and externally show the Chit.

Use Case: Previously this feature would show the chit, and the details were always expanded, causing issues when viewing Current Activity or Statement View on Mobile. Now, Statement View and Current Activity show Amount, Sales Tax, and Service Charges as sub items when expanded, as well as a new link to the Chit/Receipt.

Service Charges will show as line items, as seen below.

Current Activity	
June 2018	<a href="#">My Minimum</a>
Balance Forward	\$12,365.84 <small>06/01/2018</small>
▼ SC-Dye-Golf Shop <small>3683078</small>	\$100.00 <small>06/01/2018</small>
▲ SC-Dye-Golf Shop <small>3683079</small>	\$226.39 <small>06/01/2018</small>
Amount	\$224.00
Service Charge	\$0.72
Tax	\$1.67
<b>Current Balance</b>	<b>\$12,692.23</b>

Added functionality allows for the User to click Open Receipt, to see full chit.



**Please Note:** If the Sales Tax and Service Charge line items do not exist for the transaction, it will show only the Chit when expanded.

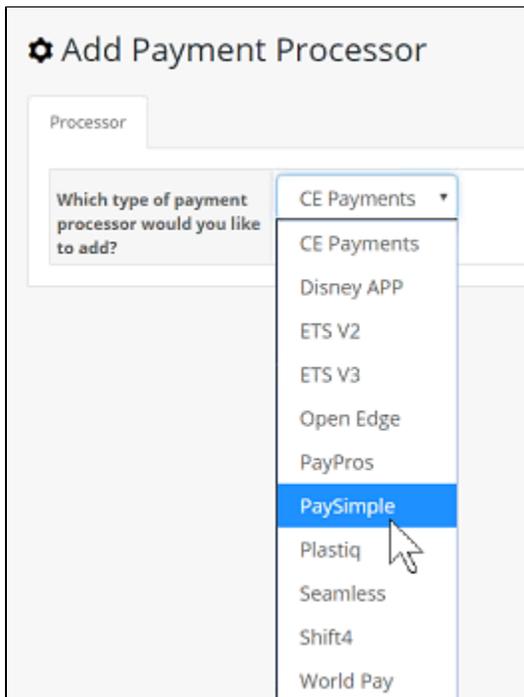
- **Enhanced forms so that when the keyboard shows we scroll so that the text box it represents is in view.**

*Use Case:* Previously, when viewing forms on Mobile, the User would have to scroll back to their original place when the keyboard opened. Now, added functionality will automatically scroll to the appropriate text box when the Users keyboard opens.

## Payment Processor - PaySimple

- **Added new functionality to setup integration with the PaySimple Payment Processor for current PayCloud Users and Office Users that currently work with PaySimple.**

*Use Case:* Previously, Paycloud did not integrate with PaySimple as a Payment Processor. Now, added functionality allows for Paycloud to integrate with PaySimple to Enroll Accounts for ACH and Credit Card, Make One Time Payments, Make Scheduled One Time Payments, Make Scheduled Recurring Payments, and Check Status of orphaned transactions.



## Users - Members - Payment History

- Added features to change sort order in Member's Payment History to show most recent payments first and increased maximum payments to show in the view from 250 to 5,000.

Use Case: Previously, the Member's Payment History was listed from oldest to newest transaction date and would only show the last 250 payments. Now, the view has been updated to show newest payments first, and allow Users to view up to 5,000 previous payments.

Payment History			
Transaction Date	Transaction Type	Amount	Status
06/01/2018 12:15:06 PM	ETS V3 (CC)	\$7203.99	✘
06/01/2018 11:15:03 AM	CE Payments (CC)	\$7203.99	✘
06/01/2018 11:15:03 AM	CE Payments (ACH)	\$7203.99	✘
05/31/2018 08:49:11 AM	CE Payments (ACH)	\$4.00	✔
05/30/2018 3:37:08 PM	CE Payments (ACH)	\$9.00	✔
05/30/2018 3:31:45 PM	ETS V3 (CC)	\$6.00	✔
05/30/2018 3:06:09 PM	CE Payments (ACH)	\$5.00	✔
05/30/2018 3:02:44 PM	ETS V3 (CC)	\$4.00	✔
05/30/2018 2:51:57 PM	ETS V3 (CC)	\$1.00	✔
05/29/2018 6:15:25 PM	CE Payments	\$4942.21	✘
05/29/2018 12:15:06 PM	ETS V3	\$1000000.00	✘
05/29/2018 12:15:05 PM	ETS V3	\$999999.99	✘
05/29/2018 11:15:18 AM	ETS V3	\$1.00	✘

## Bug Fixes

- Fixed a bug that caused ListView grids to show duplicated results while searching.
- Fixed a bug that caused an error to display when deleting Custom Domain info from a club.
- Fixed a bug that would format dollar amounts entered into payment fields in scientific notation if it exceeded 21 digits (now all payment fields are limited to \$1,000,000).
- Fixed a bug preventing the 'Statement Purge' task from working when a club had their 'Keep Statements' option set to 'Keep All Statements'.
- Fixed a bug with the display of Gift cards that don't have descriptions.

## Downloadable Guide